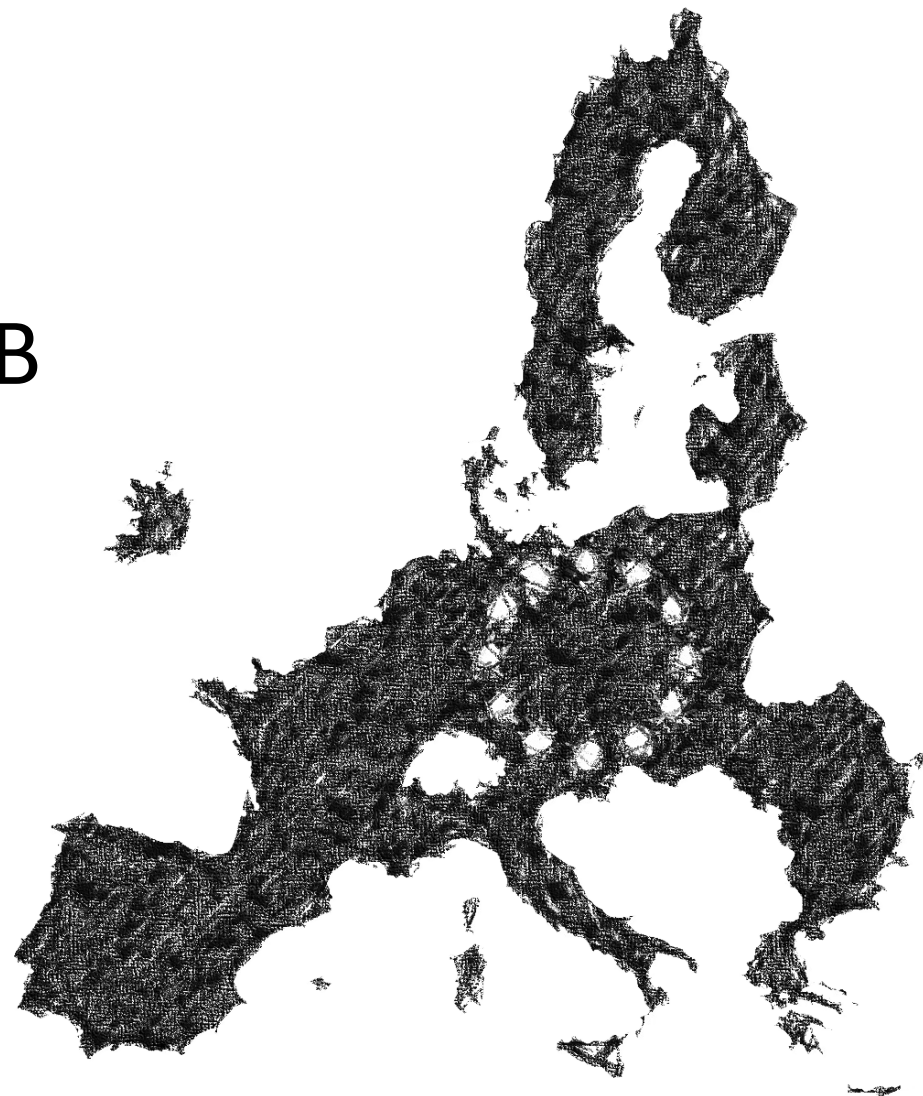


# FELICITY and the EIB

## A story of change





# The bank of the European Union

Largest multilateral lender and borrower in the world

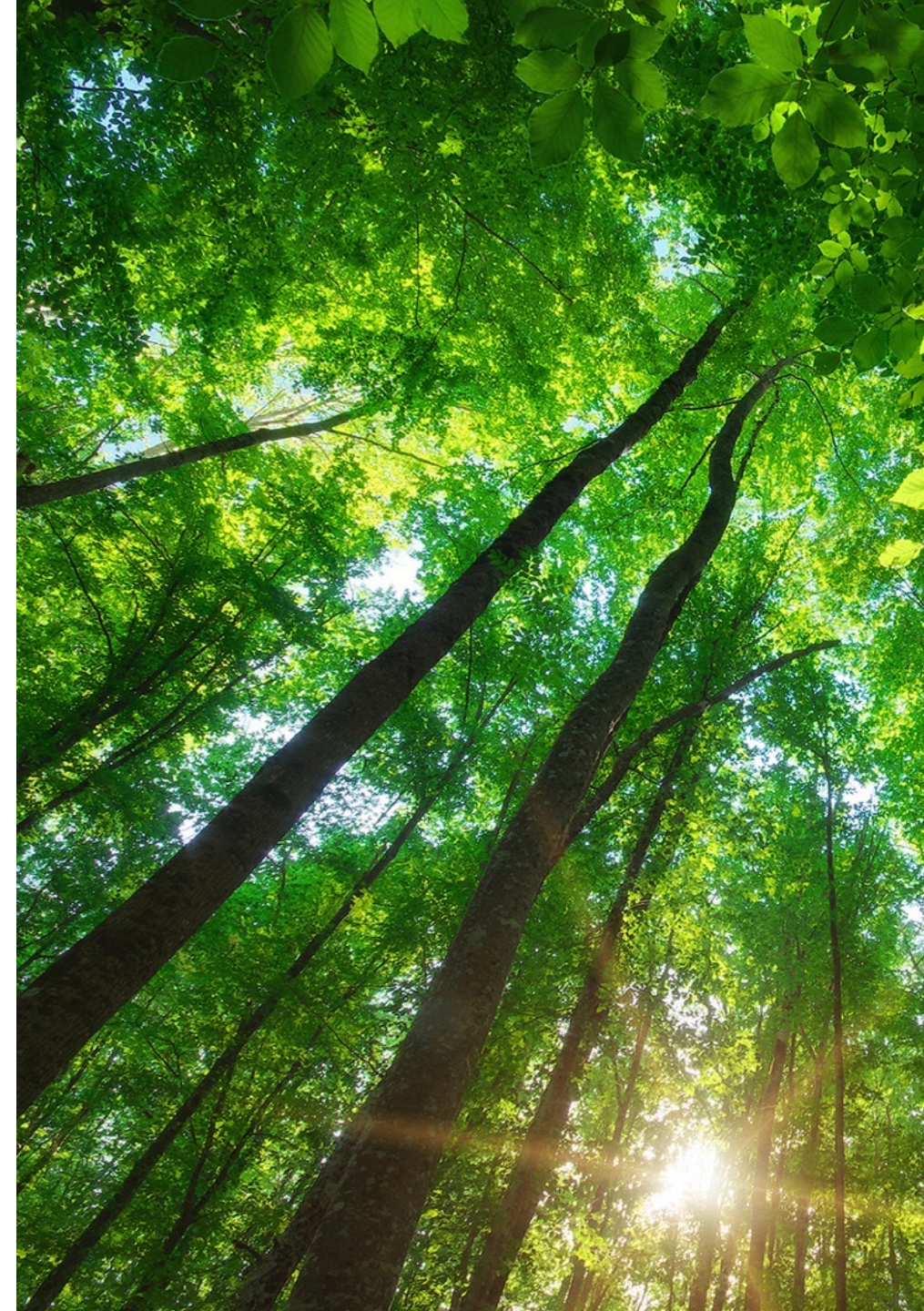
- We raise our funds on the international capital markets
- We pass on favourable borrowing conditions to clients

Over **€1.5 trillion** invested since 1958

- More than **14,400 projects** in over **160 countries**
- Crowding-in bank: **€ 4.8 trillion** overall investment mobilised

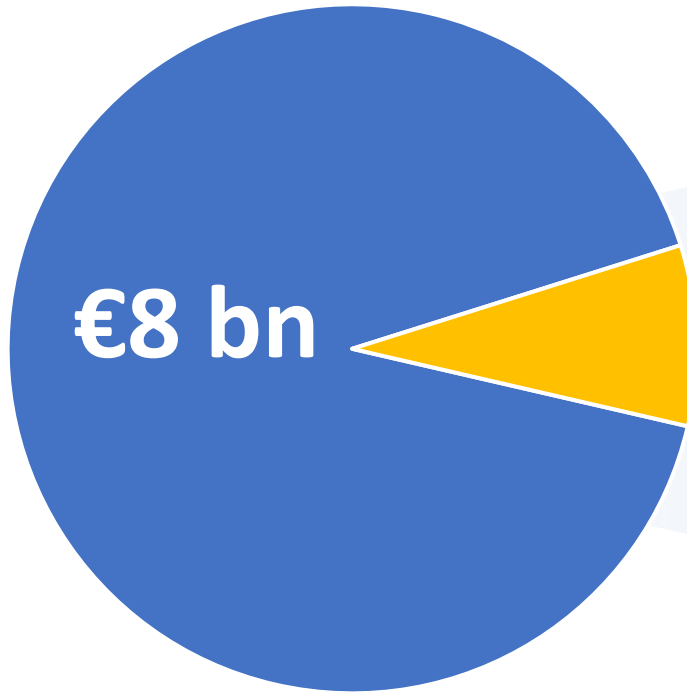
Headquartered in Luxembourg

- Around **3,800 staff**: In addition to finance professionals, we have engineers, economists and socio-environmental experts
- **54 offices** around the world



# EIB in Latin America and the Caribbean

Total financing outside the EU  
2021



Total financing Latin America  
2021



✓ Present in Latin America since 1978

# The Climate Bank - Goals for the critical decade



From the start of 2021, all new EIB Group operations will be aligned with the Paris Agreement



EIB stops supporting traditional fossil fuel energy projects by end of 2021



More than 50% of EIB financing goes to climate action and environmental sustainability by 2025



EIB Group to support €1 trillion in investment for climate action and environmental sustainability by 2030



# EIB Global as from 1st January 2022



Bundling outside EU expertise to develop higher impact operations



Dedicated strategies, increased local presence and enhanced cooperation with EDFIs and MDBs



Strengthen credibility, impact focus and cooperation through partnerships, local expertise, knowledge and contacts

# How we do it: a Flexible Toolbox

## Loans

- Direct Financing to sovereign and sub sovereigns, project finance and corporate loans

## Equity and Quasi-Equity

- Direct Equity Participation
- Equity / Venture Capital Funds



## Technical Assistance / Advice and expertise

- To support origination and preparation and implementation of operations
- Capacity building to ensure long term sustainability and soundness

## Grants & subsidies

- Infrastructure projects esp. in LLDC, Post conflict, Post natural disasters.
- PP Projects involving restructuring/ socio /environmental benefits

## Guarantees

- Local currency bond guarantees
- Credit Enhancement to banks
- Partial credit portfolio guarantees

# Eligibility Criteria for EIB Financing



- **Project:** The investment project must comply with EIB lending terms



- **Credit Risk:** The borrower's credit risk profile must be acceptable

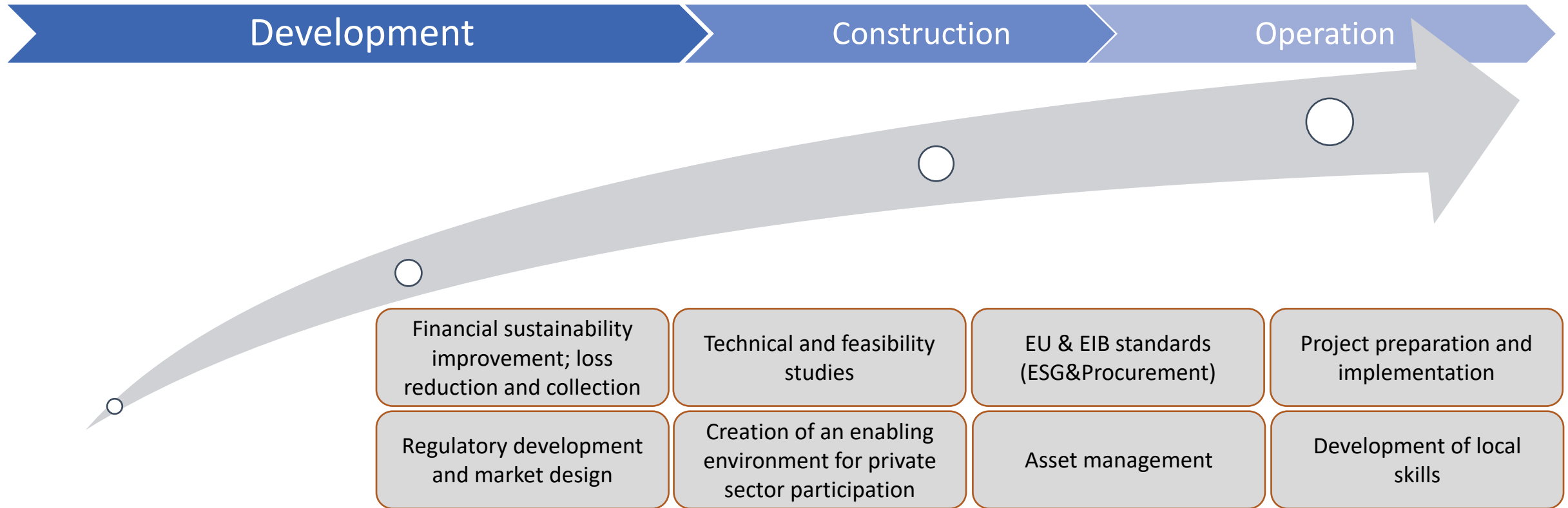


- **Excluded Sectors:** Manufacturing and distribution of arms, munitions and military equipment, tobacco manufacturing and distribution, gambling, detention infrastructure as well as sectors that are ethically compromised and considered to present a significant reputational risk.



- **Financing:** EIB finances up to 50% of project costs with a minimum EIB loan size of about €10/15m or equivalent (smaller loans on an exceptional basis)

# Felicity Technical Assistance package



✓ FELICITY is crucial to ensure projects are sound and bankable





# The future is in your hands